



FY2012 Q1 (from April 1 to June 30, 2011) Consolidated Business Results and Forecasts

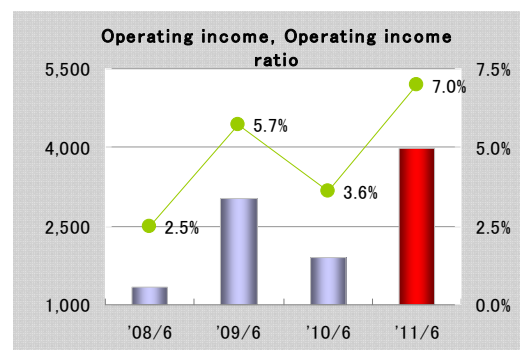
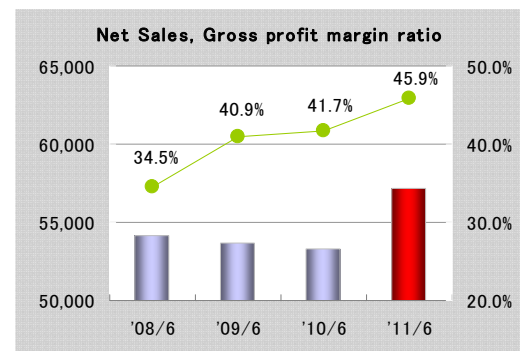
GEO CORPORATION (security code: 2681)
Aug. 2011

FY2012 Q1 Summary of Consolidated Financial Results



(millions of yen)

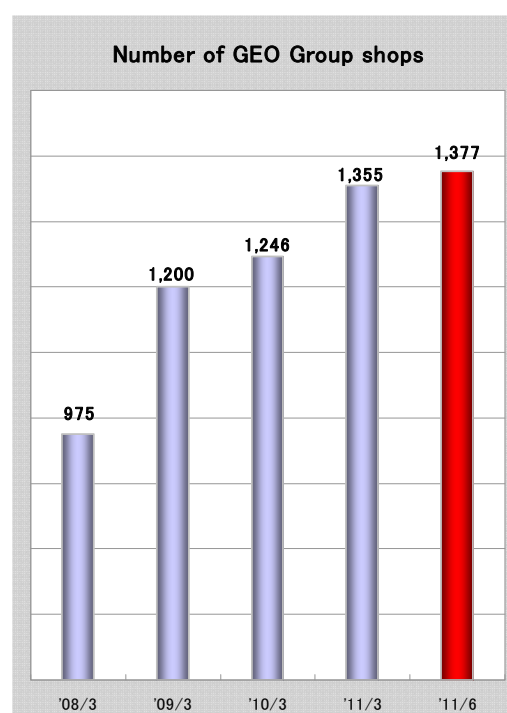
	Q1 for FY2011	Q1 for FY2012	Year over Year	
			Change (¥)	Change (%)
Net Sales	53,336	57,153	3,817	107.2
Cost of sales	31,095	30,909	△186	99.4
Gross profit margin	22,240	26,244	4,003	118.0
SG&A	20,330	22,257	1,926	109.5
Operating income	1,909	3,987	2,077	208.8
Non-operating income	538	506	△31	94.1
Non-operating expenses	281	462	181	164.3
Ordinary income	2,166	4,030	1,864	186.1
Extraordinary income	148	0	△148	-
Extraordinary loss	1,605	314	△1,290	-
Net income	△1,018	1,839	2,857	-



FY2012 Q1 Store Openings



	As of Mar. 31, 2011	As of Jun. 30, 2011	(Change)
Number of GEO Group Shops	1,355	1,377	(+22)
Retail Shops	1,301	1,323	(+22)
Media Shops (GEO Shop・WAREHOUSE)	1,101	1,119	(+18)
DMS	897	917	(+20)
Distributor・FC shops	204	202	(△2)
Reuse Shops (JUMBLE STORE・2nd STREET)	340	328	(△12)
DMS	298	286	(△12)
FC shops	42	42	-
Others (Cell phone shops, etc.)	36	37	(+1)
Amusement centers	54	54	-
Amusement centers (GEO DINOS・WAREHOUSE)	32	32	-
Fitness centers・Internet Cafes	22	22	-

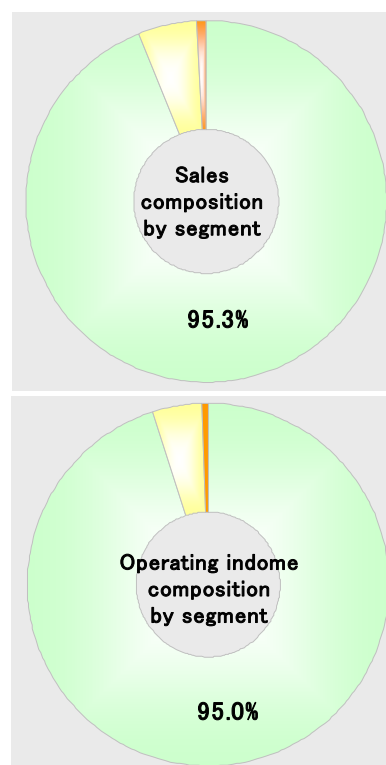


FY2012 Q1 Consolidated Financial Results by segment



(millions of yen)

		Q1 for FY2011	Q1 for FY2012	Year over Year	
				Change (¥)	Change (%)
Retail Business	Net Sales	49,906	53,640	3,734	107.5
	Operating income	2,316	4,317	2,000	186.4
	(Operating profit ratio)	(4.6%)	(8.0%)		
Amusement Center Management Business	Net Sales	1,927	3,070	1,143	159.3
	Operating income	△9	208	217	-
	(Operating profit ratio)	(-)	(6.8%)		
Others	Net Sales	510	442	△68	86.6
	Operating income	△28	△20	8	-
	(Operating profit ratio)	(-)	(-)		



FY ended March 31, 2012 Store Sales in the Retail Business



Good rental sales boosted total sales due to the current consumer spending trend toward “affordable, close, and brief” leisure in the continued economic slump.

Media Sales

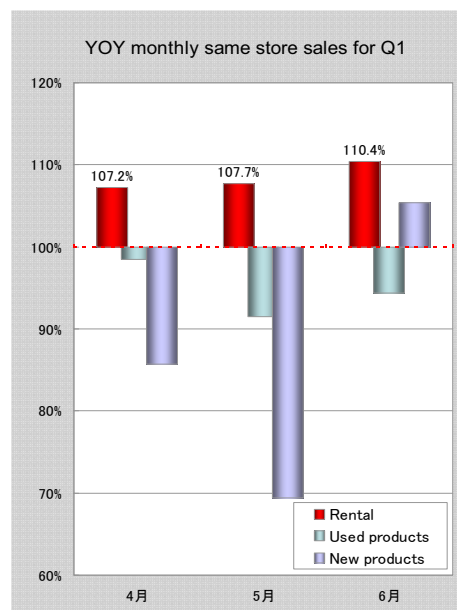
(unit: %)

	Apr. 2011		May 2011		Jun. 2011	
	Total	Existing shops	Total	Existing shops	Total	Existing shops
Total Sales	106.3	100.8	100.5	95.2	112.5	106.8
Rental	115.9	107.2	116.8	107.7	119.7	110.4
Used products	103.9	98.5	96.5	91.5	99.3	94.4
New products	89.3	85.7	72.4	69.4	109.4	105.4

Reuse Sales

(unit: %)

	Apr. 2011	May 2011	Jun. 2011
	Total shops	Total shops	Total shops
Total Sales	116.7	113.3	115.8



Consolidated Financial Forecasts for FY ending March 31, 2012



(millions of yen)

	Results for FY2011	Forecasts for FY2012 (announced on 5/20/2011)	Year over Year	
			Change(¥)	Chang(%)
Net Sales	253,082	270,000	16,917	106.7
Operating income	14,094	15,500	1,405	110.0
Ordinary income	14,447	15,300	852	105.9
Net income	7,512	8,000	487	106.5

Consolidated Financial Forecasts for FY ending March 31, 2012 by segment



(millions of yen)

		FY2011	Forecasts for FY2012 (announced on 5/20/2011)	Year over Year	
				Change (¥)	Change (%)
Retail Business	Net Sales	234,722	254,146	19,424	108.3
	Operating income	15,417	17,131	1,713	111.1
	(Operating profit ratio)	(6.6%)	6.7%		
Amusement Center Management Business	Net Sales	11,696	13,184	1,487	112.7
	Operating income	224	266	42	118.7
	(Operating profit ratio)	(1.9%)	2.0%		
Others	Net Sales	2,732	2,669	△63	97.7
	Operating income	14	16	1	110.0
	(Operating profit ratio)	(0.5%)	0.6%		

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Forecasts for FY ending March 31, 2012 Store opening plan



		As of March 31, 2011	As of March 31, 2011 (estimate)	(Change)	
Number of GEO Group Shops		1,355	1,541	(+186)	
Total of Retail and Services Business		1,301	1,482	(+181)	
Media Shops		1,101	1,229	(+128)	
	DMS (GEO Shop・Warehouse)	897	997	(+100)	
	Distributor	107	127	(+20)	
	FC Shops	97	105	(+8)	
Reuse Shops		340	393	(+53)	
	Full-line recycling shops (2nd STREET, etc.)	DMS	117	117	(0)
		FC shops	36	36	(0)
	Used apparel shops (JUMBLE STORE)	DMS	181	231	(+50)
		FC shops	6	9	(+3)
Others (Cellphone shops, etc.)		36	36	(0)	
Amusement Centers		54	59	(+5)	
	Comprehensive amusement centers (GEO DINOS・WSREHOUSE)	DMS	32	36	(+4)
		DMS	14	14	(0)
	Internet Cafes	8	9	(+1)	

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Note on Forward-Looking Statements

All representations other than historical facts, including forward-looking statements such as performance forecasts, policies, management strategies, targets, plans, understanding, and evaluation of data, as well as outlook on performance and dividends, are merely statements of current expectations, assumptions, plans, understanding, evaluations, etc., based on information currently available to the Group. These statements, representations, or hypotheses (assumptions) may be, by their nature, objectively inaccurate and are open to potential risk owing to general conditions, weather, economic climate, or changes in consumer trends, and no guarantee is made that they will be realized in the future.

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Appendix Quarterly Financial Results



(millions of yen)	1Q for FY2011	2Q for FY2011	3Q for FY 2011	4Q for FY 2011	1Q for FY 2012
Net Sales	53,336	60,848	72,352	66,545	57,153
Gross profit	22,240	26,068	28,289	27,763	26,244
(to Net Sales)	(41.7%)	(42.8%)	(39.1%)	(41.7%)	(45.9%)
SG&A	20,330	23,979	23,354	22,601	22,257
Operating income	1,909	2,088	4,934	5,161	3,987
(to Net Sales)	(3.6%)	(3.4%)	(6.8%)	(7.8%)	(7.0%)
Non-operating income	538	645	264	342	506
Non-operating expenses	281	494	293	368	462
Ordinary income	2,166	2,239	4,906	5,135	4,030
(to Net Sales)	(4.1%)	(3.7%)	(6.8%)	(7.7%)	(7.1%)
Extraordinary income	148	1,569	40	18	0
Extraordinary loss	1,605	145	404	2,877	314
Net income	△1,018	2,481	4,451	1,598	1,839
(to Net Sales)	(-)	(4.1%)	(6.2%)	(2.4%)	(3.2%)

Appendix Quarterly Financial Results by segment



(millions of yen)

		1Q for FY2011	2Q for FY2011	3Q for FY2011	4Q for FY2011	1Q for FY2012
Retail Business	Net Sales	49,906	56,077	67,255	61,483	53,640
	Operating Income	2,316	2,477	5,512	5,110	4,317
	(Operating profit ratio)	(4.6%)	(4.4%)	(8.2%)	(8.3%)	(8.0%)
Amusement Center Management Business	Net Sales	1,927	3,356	3,164	3,248	3,070
	Operating Income	△9	43	△53	243	208
	(Operating profit ratio)	(-)	(1.3%)	(-)	(7.5%)	(6.8%)
Other	Net Sales	510	851	795	574	442
	Operating Income	△28	6	70	△34	△20
	(Operating profit ratio)	(-)	(0.8%)	(8.9%)	(-)	(-)

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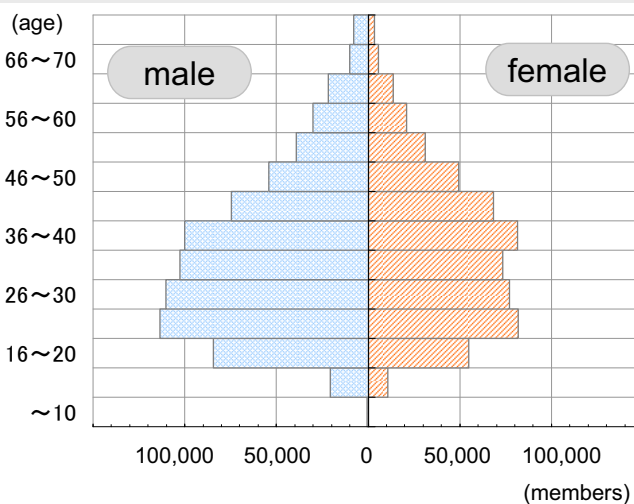
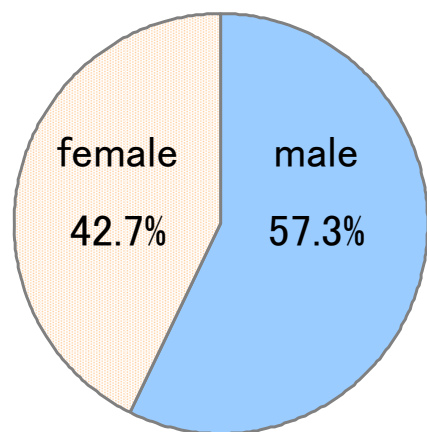
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Appendix GEO Shop Membership



(thousands of members)

	As of March 31, 2010	As of March 31, 2011	As of June 30, 2011	Change from the previous FY end
# of GEO Membership	11,547	13,077	13,461	+383



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