



May 20, 2011

To All Stakeholders

GEO CORPORATION

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Notice Concerning Dividend from Retained Earnings

The Board of Directors of GEO CORPORATION approved a resolution on May 20, 2011 to pay a year-end dividend from retained earnings as follows with a record date of March 31, 2011.

GEO plans to submit a resolution for the payment of this dividend at the 23rd annual shareholders meeting that is scheduled for June 29, 2011.

1. Summary of year-end dividend

	Amount	Most recent dividend forecast (May 14, 2010)	Dividend for fiscal year ended March 2010
Record date	March 31, 2011	March 31, 2011	March 31, 2010
Dividend per share	¥ 1,400	¥ 1,400	¥ 1,400
Total dividend paid	¥ 761 million	-	¥ 748 million
Effective date	June 30, 2011	-	June 29, 2010
Source of dividend	Retained earnings	-	Retained earnings

2. Reason

As reported in the financial results for the fiscal year that ended on March 31, 2011 (released on May 20, 2011), net income fell short of the forecast that was released on October 27, 2010. This was because operations were significantly impacted by the 2011 off the Pacific coast of Tohoku Earthquake and adjustments following an incident involving an improper accounting procedure at a consolidated subsidiary. However, operating income and ordinary income were on target. For these reasons, GEO has decided to pay a year-end dividend of ¥1,400 as forecast on May 14, 2010. This will result in a dividend of ¥2,800 for the fiscal year.

(Reference) Annual dividend

Record date	Dividend per share		
	Interim dividend	Dividend for the end of fiscal year	Total dividend for fiscal year ended March 2010
Dividend for fiscal year ended March 2011	¥ 1,400	¥ 1,400	¥ 2,800
Dividend for fiscal year ended March 2010	¥ 1,300	¥ 1,400	¥ 2,700