



May 19, 2011

To All Stakeholders:

GEO CORPORATION
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Notice Concerning Revised Securities Reports and Revisions to Earnings Announcements in Prior Fiscal Years

GEO CORPORATION has submitted today revised Securities Reports as follows to the Kanto Local Finance Bureau, pursuant to Article 24-2, Paragraph 1 of the Financial Instruments and Exchange Act, and revised the following earnings releases. GEO took these actions because an investigation has determined information about an improper accounting procedure at a consolidated subsidiary, as was announced today in a news release titled "Announcement of Results of Investigation Concerning Improper Accounting Procedure at Consolidated Subsidiary."

The revised consolidated and non-consolidated financial statements have been audited by Deloitte Touche Tohmatsu LLC and new auditing reports have been received.

A summary of revisions to earnings announcements in each fiscal year is presented below in "3. Summary of Revisions by Fiscal Year"

1. Revised Securities Reports.etc

Revised quarterly securities report	21 st business year, 3 rd quarter (Oct. 1, 2008– Dec. 31, 2008) *
Revised annual securities report	21 st business year (Apr. 1, 2008– Mar. 31, 2009) *
Revised internal control report	(Revised report submitted on 29 June, 2009) *
Revised quarterly securities report	22 nd business year, 1 st quarter (Apr. 1, 2009– Jun. 30, 2009) *
Revised quarterly securities report	22 nd business year, 2 nd quarter (Jul. 1, 2009– Sep. 30, 2009) *
Revised quarterly securities report	22 nd business year, 3 rd quarter (Oct. 1, 2009– Dec. 31, 2009) *
Revised annual securities report	22 nd business year (Apr. 1, 2009– Mar. 31, 2010) *
Revised internal control report	(Revised report submitted on 30 June, 2010) *
Revised quarterly securities report	23 rd business year, 1 st quarter (Apr. 1, 2010– Jun. 30, 2010) *
Revised quarterly securities report	23 rd business year, 2 nd quarter (Jul. 1, 2010– Sep. 30, 2010) *
Revised quarterly securities report	23 rd business year, 3 rd quarter (Oct. 1, 2010– Dec. 31, 2010) *

* These documents are available only in Japanese.

2. Revised consolidated and non-consolidated financial statements

Consolidated financial results for the nine months ended December 31, 2008 **
Consolidated financial results for the year ended March 31, 2009 **
Consolidated financial results for the three months ended June 30, 2009
Consolidated financial results for the six months ended September 30, 2009
Consolidated financial results for the nine months ended December 31, 2009
Consolidated financial results for the year ended March 31, 2010
Consolidated financial results for the three months ended June 30, 2010
Consolidated financial results for the six months ended September 30, 2010
Consolidated financial results for the nine months ended December 31, 2010

** These documents are available only in Japanese.

3. Summary of Revisions by Fiscal Year

(million yen)

		Consolidated		
		Error	Correct	Change
Financial results for the nine months ended December 31, 2008	Net Sales	182,546	182,546	—
	Operating Income	6,127	6,127	—
	Ordinary Income	5,918	5,918	—
	Net Income	681	681	—
	Net assets	34,343	34,343	—
	Total assets	133,140	133,117	(23)
Financial results for the year ended March 31, 2009	Net Sales	252,303	252,198	(105)
	Operating Income	10,225	10,224	(1)
	Ordinary Income	9,745	9,744	(1)
	Net Income	1,709	1,654	(55)
	Net assets	34,910	34,855	(55)
	Total assets	121,286	121,182	(104)
Financial results for the three months ended June 30, 2009	Net Sales	53,955	53,678	(276)
	Operating Income	3,044	3,033	(10)
	Ordinary Income	3,037	3,026	(10)
	Net Income	1,192	1,157	(34)
	Net assets	35,627	35,537	(89)
	Total assets	114,564	114,370	(194)
Financial results for the six months ended September 30 2009	Net Sales	115,326	114,770	(556)
	Operating Income	5,910	5,886	(24)
	Ordinary Income	5,919	5,895	(24)
	Net Income	2,608	2,526	(82)
	Net assets	36,893	36,756	(137)
	Total assets	117,533	117,337	(196)
Financial results for the nine months ended December 31, 2009	Net Sales	181,654	180,943	(710)
	Operating Income	10,327	10,291	(36)
	Ordinary Income	10,512	10,476	(36)
	Net Income	4,969	4,876	(92)
	Net assets	38,561	38,413	(147)
	Total assets	125,713	125,482	(231)
Financial results for the year ended March 31, 2010	Net Sales	242,619	241,491	(1,127)
	Operating Income	13,332	13,287	(45)
	Ordinary Income	13,891	13,845	(45)
	Net Income	6,771	6,665	(105)
	Net assets	39,510	39,349	(160)
	Total assets	118,516	118,177	(338)

(million yen)

		Consolidated		
		Error	Correct	Change
Financial results for the three months ended June 30, 2010	Net Sales	53,699	53,336	(362)
	Operating Income	1,935	1,909	(25)
	Ordinary Income	2,191	2,166	(25)
	Net Income	(995)	(1,018)	(22)
	Net assets	37,774	37,591	(183)
	Total assets	114,843	114,506	(337)
Financial results for the six months ended September 30, 2010	Net Sales	115,397	114,184	(1,212)
	Operating Income	4,057	3,998	(58)
	Ordinary Income	4,464	4,405	(58)
	Net Income	1,521	1,463	(58)
	Net assets	42,559	42,340	(219)
	Total assets	134,369	133,886	(482)
Financial results for the nine months ended December 31, 2010	Net Sales	188,472	186,536	(1,935)
	Operating Income	9,030	8,932	(97)
	Ordinary Income	9,409	9,312	(97)
	Net Income	6,020	5,914	(106)
	Net assets	46,215	45,948	(267)
	Total assets	141,330	140,905	(425)

There are no revisions to GEO's non-consolidated financial statements in the earnings announcements for the fiscal years that ended on March 31, 2009 and March 31, 2010.